MORNING NEWSLETTER

09- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	24579	1.09
GIFT NIFTY	25020	0.16
NIKKEI 225	59243	3.10
HANGSENG	24503	0.09

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	94.10	-0.46
JPY /INR	60.60	0.00
GBP/INR	126.15	-0.90
EUR/INR	105.33	-1.09

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	25030	2.01
SENSEX	81028	2.17
NIFTY BANK	59086	2.27

MCX		
Commodity	Prev. Close	% Chg
GOLD	142520	-0.02
SILVER	185011	-0.05
ZINC	411.55	-0.08
CRUDE OIL	8555	1.13
NATURAL GAS	285.20	0.07
ALUMINIUM	330.10	0.05
COPPER	1338	-0.04
LEAD	194.65	-0.13

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.16	0.00
INFY	12.50	-2.34
DR REDDY	14.91	2.62
HDFCBANK	25.14	1.78
ICICIBANK	33.89	4.18

STOCK TO WATCH

Jubilant Ingrevia The company's subsidiary, Jubilant Advanced Electronics, has executed a Share Subscription and Share Purchase Agreement to acquire a 40 percent strategic equity stake in Zettaone Technologies India, with an option to increase its shareholding to 51 percent over the next year. Alkem Laboratories The pharmaceutical company has incorporated a subsidiary in the form of a joint venture, Alkem Pharma Company, in the Kingdom of Saudi Arabia. The move aims to expand its business operations and market reach in the country . Adani Enterprises AdaniConneX, a joint venture involving the company, Vizag Mega Data Center Park Limited (VMDCPL) and Adani Infra (India), has completed the acquisition of a 100 percent stake in VMDCPL.

TOP NEWS

Thermax shares fall 18% on missing Q2 estimates .

3M India Q2 net profit falls 17% on weaker rupee and rising input costs; shares tumble up to 11% .

CG Power, Mtar Tech, Hitachi Energy India, other AI-related shares fall up to 8% amid global tech bloodbath .

HGS India shares debut at 34% premium on NSE Emerge .

Maxwell Engineering Solutions shares list at 90% premium on NSE Emerge .

Momentum Stocks: MM Forgings, IKIO Technologies, Solex Energy gain up 13% on sheer momentum .

Price Action: Bikaji Foods, Astral, Aadhar Housing Finance down 2-11% post Q2 earnings .

Vellora Impact Q2 net profit rises to Rs 6.71 crore, revenue surges to Rs 148 crore .

Bosch shares fall 4% after 1:5 stock split, 3:1 bonus issue announcements; Q2 profit rises 19% .